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ABSTRACT

A prevailing concern of leadership development is the extent to which performance-oriented training increases the ability of an individual to define and implement a process to accomplish stated objectives. The systems approach provides an analytic strategy for task decomposition into sequentially, temporally ordered activities without necessarily dictating the process by which distinct activities are to be accomplished. The planning techniques discussed in this paper are modified versions of the Program Evaluation and Review Technique and, like PERT, descend from network and graph theory. However, combined use of the time file and the procedural timetable appear to provide a definite, practical approach to significant increases in management performance as well as several advantages not associated with the use of PERT. (Author/WM)

POMT: Program Evaluation and Review Technique



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CONCEPT PAPER PLANNING AND MANAGING TASK AND TIME IN PERFORMANCE ORIENTED MANAGEMENT

KU/KCPS CONSORTIUM William H. Holloway Coordinator

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Preface

The ideas and techniques presented in this paper are not new nor can the author take any credit for their development. Good secretaries have for many years been aware of the value of a "Tickler" file for task and time planning and to this has been added a simple device akin to the Gant Chart. The author, however, accepts responsibility for any errors of interpretation or writing.

A debt of gratitude is owed to an excellent, executive secretary who first revealed this technique to me and unknowingly saved me from that unusual and often fatal malady known as "Trivia-in-Triplicate."

PLANNING AND MANAGING TASK AND TIME IN PERFORMANCE ORIENTED MANAGEMENT

William H. Holloway, Ph.D. The University of Kansas

A prevailing concern of leadership development is the extent to which performance oriented training increases the ability of an individual to define and implement a process to accomplish stated objectives. When the in-service participants are inexperienced principals and vice-principals, the training task is compounded by their overwhelming preoccupation with day-to-day concerns. It is believed that failure to deal effectively with this problem immediately and continually throughout the duration of in-service training could well result in marginal growth.

Recognition of this problem resulted in the design of a training sequence (see Appendix A for a list of topical areas) which focused on the planning and management of task and time with a common thread of "systems approach" undergirding all phases of the program. It is believed that the time and effort planning techniques and strategies that were emphasized early in the program provided participants a means of increasing their performance in terms of both efficiency and effectiveness and simultaneously assisted them to deal with both long range and immediate responsibilities.

Dimensions of the Problem

The problem of time and effort allocation has been acknowledged and elaborated by other writers who have stated essentially that we must somehow help new building administrators (and in many cases the experienced ones as well) move from the "reactive" extreme closer to the "proactive" pole. The requirements of conceptual and operational juxtaposition must accommodate the needs of the individual (at least so far as "in-service" training is concerned) to the extent that longer range task planning is accomplished almost in spite of the concern for daily activities. That is, since the management of daily concerns also enters into the <u>performance equation</u>, it cannot be totally neglected.

Where special training is not provided, individual and professional development frequently transpires over a period of years in which the individual accumulates a backlog of experiences that eventually become the "operations manual" for that particular person in that particular setting. Some individuals move through such a transition rapidly, others never escape the reactive whirlpool. Thus, effective in-service training ought to collapse the time requirements of administrator transition and at the same time make allowance for and improvement in all factors in the performance equation.

An associated problem is that of <u>task assignable priorities</u>. That is, to what extent are immediate tasks given greater priority than longer range concerns either as a function of demand intensity or as more frequently happens, by ommission or failure to plan. Failure to employ some scheme for priority assignment and to allocate appropriate time and effort can result in an all too frequent operations pattern. Building administrators, for example, often work on larger tasks during periods of relative inactivity, that is, before and after school and into the evening hours. Or, mental plans are made to begin a larger task as soon as the daily emergencies subside. However, this often results in a predominance of time and effort devoted to the so-called "daily emergencies" and the hurried completion of larger responsibilities.

Another dimension of the problem relates to individual ability to change from more immediate tasks to longer range responsibilities. Practitioners use

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the phrase "switch gears" to describe the problem of minimizing the time required to terminate one task and pick up the pieces of another. All too often, the "down time" is unnecessarily prolonged because the systematic analysis and planning of longer range tasks has not occurred previously. Consequently, picking up the pieces requires recollection and review of recent past efforts and re-examination of overall direction.

Over a period of years, the successful principal (at least by a time-inservice criterion) becomes adept at the process of switching gears and hence gains increased efficiency through the conservation of time and energy. However, increased effectiveness (unlike efficiency) is not necessarily related to accumulated experience unless systematic efforts are made to analyze, evaluate, and record the outcomes of periodic responsibilities. In this respect, perhaps more than any other, a systems approach coupled with appropriate facilitating devices can reduce the period of time required to markedly improve administrative performance in terms of both efficiency and effectiveness. <u>Classifying Administrative Tasks</u>

Since the techniques to be addressed are to some extent task dependent, it is necessary to consider some means of task classification. Contemporary administrator preparation too often neglects the need for task classification as a prerequisite for an intelligent selection of appropriate process strategy. Granted, the state of our knowledge is lacking in definitive tools and strategies for a wide array of responsibilities; however, it seems that currently there is room for improvement.

Numerous schemes for task classification exist. In a systems sense, we might look at system maintenance versus systemic development. Or, we might employ the Bloom taxonomy that suggests division along the lines of cognitive,

affective, and psychomotor requirements. A social-psychological perspective would provide a number of dichotomous dimensions such as group tasks versus individual tasks or formal versus informal requirements. Also, we should at least consider the functional approach suggested by Gulick and Urwick which resulted in the well known acronym POSDCORB for planning, organizing, staffing, etc.

However, for the purpose stated, a different scheme is necessary--one that relates periodicity and complexity. That is, we need to be able to formulate three categories from simple to complex and to determine whether or not certain tasks are periodic or not. The following table shows the way such a crude scheme might be operationalized given that task complex!*y is viewed as a continuum and three categories can be defined.

Portodiativ		Complexity	· · · · · · · · · · · · · · · · · · ·
rentouterty	Simple	Moderately Complex	Complex
A	A ₁	A ₂	A ₃
Non-,	Give a talk to the	Re-direct the thrust	Accept complete re-
periodic	local Lions group	of the counseling	sponsibility for a
		program	1 year funded in-
			structional effort

Table 1. A Task Classification Matrix



Daniel Idaela	X	Complexity	
Periodicity	Simple	Moderately Complex	Complex
	^B 1	^B 2	^B 3
Periodic	Handling daily cor- respondence	Student scheduling; staff evaluation; program evaluation	Accept complete re- sponsibility for a multi-year instruc-
			tional change effort

Table 1. (Continued)

The classification scheme above is arbitrary and to a considerable extent dependent upon personal strengths and interests. However, it will serve the intended purpose of illustrating the partitioning of tasks into categories that may well demand different approaches to time and effort allocation. Note that "non-periodic" is used in the sense that for the foreseeable future (one year, possibly more) there is little reason to expect to confront the task again and "periodic" may be regular or erratic.

Cells A_1 and B_1 of the table can be accommodated by lengthy time and effort planning techniques but to do so would be a form of planning "overkill."" The primary problem in this category is to accommodate such tasks along with more complex responsibilities. For example, B_1 should have a known standard procedure that could be implemented by a number of different individuals. However, while heither requires direct use of a technique, each will be affected by correct time and effort planning.

Cells A_3 and B_3 are sufficiently complex to require a more powerful

strategy such as PERT (Program Evaluation and Review Technique). However, as before, if the necessary expertise were not available so that PERT could be utilized, then the techniques to be discussed could be employed to considerable advantage. Cells A_2 and B_2 , and in particular B_2 , contain the type of tasks that are believed to be most amenable to the proposed planning techniques. That is, if efforts are concentrated on the type of task that is represented in cell B_2 of the matrix the greatest immediate payoff will be obtained since these are tasks that are not only moderately complex but also periodic. Hence, any effort devoted to systematic analysis and planning will pay greater dividends.

Planning and Managing Periodic Time-Sequenced-Tasks

There are two relatively simple techniques which if employed concurrently with a systems approach to task analysis, will make possible a quantum advance in administrative performance. Like many techniques, they will work to the extent that an individual utilizes each. However, unlike many other/tools, they are inexpensive, simple to construct and require minimum effort to use.

First of all, let's begin with the device referred to as the "Time File." The time file is a revolving file calendar which keeps separate elements of a task in selected chronological order. The file is easily constructed of standard manila folders as shown in Figure 1.

The time file requires forty-three folders (12 for months and 31 for days) and best results may be achieved if the heavier, hanging type of folder is used. The folders are labeled in two component sections. The first, from "1st" to "31et" to represent all possible days of the month. The second is labeled from "January" to "December" respectively to represent all months of the year. Upon completion of the file, is is recommended that it he placed in a desk drawer,



near at hand. It is believed that close proximity will foster continuing use; therefore, accessibility is important to the beginning user.



Figure 1. Construction of a Time File

The second technique for planning and allocating time and energy is the "Procedural Calendar." Those who are familiar with the Gant Chart will recognize the similarity of the procedural calendar. Simply stated, it is a rectangular array which relates sequentially ordered steps in the accomplishment of a task to a time schedule. Many different arrangements of the table may be constructed. Figure 2 depicts one such arrangement, Figure 3 an alternative version.

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	Proced	iural Calenda	۲۲	•		• •
Originator		School		•		
Task Descript:	ton					
Phase Ident. & Explana.	Activity Description	January 1 2.3 4	February 1 2 3 4	March 1 2 3:4	Apr11 1.2.34	Remarks
I	1. Determine starting and					
Pre-	ending times for the	· X				
scheduling	instructional day.			•		
decisions	2. Determine student pop-				·	
	ulation levels.	X	•		-	•••
	3.	XX		•	•	•. ,
	•	X	M M		, ,	
	•		X	~ .		۰
	10. Review completed deci-					
	sions.		XX			
Ħ	1. etc.			L.		· · · ·
Materials Preparation	•					
						Ì

Figure 2. Sample Format for a Procedural Calendar

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	Unitied Public Schoo	DISTRICT A		
	Procedural	Calendar		v
Originator		School	×	
Periodicity _	/ year/	uonth		
Task Descript	10n			
· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·			
Task/Phase	Activity Description	Start	Complete	Remark
Fask/Phase	Activity Description	Start	Complete	Remark

9

Figure 3. Alternate Format for a Procedural Calendar

By now, the strategy should almost be apparent. That is, by trial and error, prior experience, use of advocate task teams (see a previous concept paper on the use of advocate task teams), or as occurred in this case as a part of planned in-service training exercises, a task is decomposed into a time sequenced set of activities (systems analysis). If the task is lengthy, it may be helpful to group associated activities (into phases. Next, a time estimate must be determined for each activity from which starting and completion dates can be approximated (see Appendix B for a sample breakdown of student scheduling). The formulation of accurate and realistic time estimates should not be taken lightly. Known deadlines, existing policy, and past experience are the basis from which such estimates are made. They should include a margin of "slack time" (5 - 107) and should be revised after each complete run through the process.



The <u>time file</u> and the <u>procedural calendar</u> are constructed to be used in . conjunction with one another for best results. Quite simply, the procedural calendar gives the manager an overall glimpse at the planned task. He (she) can perceive how all the pieces fit together to form a whole, and where the last effort was directed and where the next must be focused. If, as happens many times, the task requires parallel efforts (activities that take place simultaneously); the concurrent activities are readily apparent.

If the individual were only required to be concerned with one large task or responsibility at a time, the procedural calendar would be sufficient by itself (Note: this is seen to be a major distinction in the use of PERT). However, this is almost never the case in public school work. In this respect, the <u>time file</u> provides an important addition to the technique, since there is a need for some means of organizing and integrating the activities of many complex tasks as well as the activity reminders that relate to very simple tasks. Thus, the time file contains reminders of numerous activities, some of which may relate to a specific procedural calendar and others which do not. The Routine of Daily Use

Let's consider the technique as a part of regular routine. On the first day of a new month (March 1st, for example), the file labeled "March" is opened and the "activity reminders" (see Figure 4 for a proposed format) are distributed over the "day file" (files labeled from "1st" to 31st"). Thus, one might find one activity reminder that related to the overall task of Staff Evaluation, and would be a reminder that non the 25th of the month final staff reports would be due to be sent in to the central office. Presumably, other activities that preceded the final completion of reports would have already been scheduled and completed. The individual would then place this reminder into

1

the file labeled "20th" on the basis of past experience that indicated that about five working days would be needed to complete that activity.

(Standard 3 x	5 card)	
Activity Description:	Month	<u>۶</u>
	Start,	
	Comp1	
Task:		
Special Remarks:		

Figure 4. A Suggested Format for a Formal Activity Planning Reminder

When the monthly distribution is complete (Note: the monthly distribution is not a daily event), daily planning begins. That is, the file labeled "lst" is pulled and the individual examines the demands on his (her) time for that day. One note may remind the individual of a monthly "principal's meeting" which is reaffirmed by a calendar note. Another may remind that a non-certified employee work report is due. The individual then plans his time and energy for the day. Some activities are given higher priority than others. In some cases, the demands may exceed a reasonable daily load and certain activity notes will need to be moved ahead a few days. Re-distributing the daily work load in this manner is realistic and emphasizes the original comment about the importance of allowing a margin of slack time. The assignment of priorities is facilitated by more complete knowledge of the many time and effort requirements associated with a multitude of tasks. The narrative description of the process of using these techniques may sound overly complicated. However, past experience has shown that the time required for daily planning seldom exceeds twenty minutes per day; and, of course, it is best if this takes place in the first part of the day before the individual becomes lost in a maze of "daily emergencies."

There are two additional steps that are important to the process. The first step is additional planning allocations that become necessary throughout a given day. The mail, for example, will often result in one or two additional tasks, as will telephone calls. For such tasks, additional reminder notes are written and added to the file. A mailed memorandum, for example, may request a special report on student absenteeism later in the month. Several quick reminders are generated to insure that the overall task and steps leading up to task completion are completed on time. The activity notes in many cases require the manager to check on the progress of others who have been assigned responsibility for specific activities in the sequence. Not every reminder, nor even a majority, relate to specific efforts of the individual manager.

The second step is less periodic but is just as important. From time to time, throughout the month (the first part of the week has proven to be a good time) attention is directed to the time and effort requirements on a longer range basis. Once again, past experience has shown that the individual should look ahead to avoid overloading the calendar in terms of required large outputs of time and energy in a short period of time. This is exactly the type of "crunch" that can be avoided if the system is used with regularity.

Concluding Remarks

The prevailing concern of inexperienced building administrators for dayto-day emergencies (brush fires) posed a serious threat to in-service training

directed toward task process planning. Most participants appeared incapable of comprehending the need for and potential value of time and effort planning for moderately complex, periodic responsibilities such as staff evaluation, program evaluation, and student scheduling. In short, they were incredulous at the thought of additional responsibilities, particularly the kind that would transcend longer periods of time.

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Recognition of the gravity of this problem in terms of the stated objectives of in-service resulted in early plans for constructive training activities to counteract individual concern. The first phase of training, for example, focused on performance objectives which directed attention and effort away from immediate concerns and toward longer range individual and organizational objectives. An important part of this phase was an introduction to the technique of planning which relies on the use of a <u>time file</u>, individual <u>activity planning cards</u>, and the <u>procedural calendar</u>. Together, the devices provide a means of handling daily planning and priority setting of the separate activities of a multitude of long and short range tasks.

The advantages of such an approach to both training and individual performance are numerous. The planning technique and devices provide:

- 1. A strategy for efficiently and effectively integrating both long and short range concerns and tasks into a manageable daily work load.
- An efficient means of prioritizing daily demands for time and energy.
 An efficient means for minimizing so called "down time."
- 4. Increased satisfaction in performance fulfillment attributable to definitive knowledge of tasks completed and tasks on which progress is achieved. This is in contrast to a perceived myriad of expended energies without a sense of accomplishment.

5. An improved attitude toward the assumption of additional responsibilities and restoration of confidence in the belief that prior performance can be maintained and even upgraded.

In addition, one might consider the advantages that accrue to the organization as a result of most administrators employing such a technique. Consider, for example, the case where a new principal is named to succeed a prior individual in a large school. The objective of "transition without chaos" is facilitated by the existence of such a chronological file and yet does not dictate to the new administrator a particular brand of orthodoxy.

A proportionate amount of attention and credit should be devoted to the utility of the systems approach to planning for the purposes of in-service training. The systems approach provides an analytic strategy for task decomposition into sequentially, temporally ordered activities without necessarily dictating the process by which distinct activities are to be accomplished. In this respect, process alternatives (means) can be evaluated in terms of selected objectives (ends) and in the light of constraints, resources and potential trade-offs. Neither the systems approach nor the suggested planning aids would have been sufficient in and of themselves.

The planning techniques discussed in this paper are modified versions of the Program Evaluation and Review Technique; and like PERT, descend from network and graph theory. However, combined use of the <u>time file</u> and the <u>pro-</u> <u>cedural time-table</u> appear to provide a definite, practical approach to significant increases in management performance as well as several advantages not associated with the use of PERT. To this end, <u>Performance Oriented Management</u> Techniques (POMT) should be given full consideration by the profession.

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APPENDIX A

TOPICAL AREAS FOR ADMINISTRATOR IN-SERVICE TRAINING

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- 1. Performance Oriented Management
- 2. Staff Evaluation

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3. Computerized Student Scheduling

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4. Program Evaluation

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5. Financial Accountability at the Building Level

	SEQUENTIAL TIME TABLE FOR	STUDENT	SCHEDUL	tnG	Page 1 of 9
PBASE	ACTIVITY	BEGIN DATE	DATE	TOTAL TIME TO COMPLETE	SPECIAL REMARKS
I ake pre- cheduling	A. Conduct meetings with students and staff to hear ideas re: curriculum changes and curriculum for next year.	11/15	12/7	3 weeks	
	B. Review data from meetings. Do ideas reflect philosophy of school? Stu- dent oriented? Teacher oriented?	11/15	12/7	3 weeks	A continuous pro- cess beginning with the meetings.
	C. Compile-list of staff members and the courses they are certified to teach.	12/1	12/7	1 week	Could be done by an efficient sec- retary.
· · · · · · · · · · · · · · · · · · ·	D. Check limitations of facilities (no. of labs, gyms, room size) and equipment.	1/21	12/7	1 week	Information should be available.
	E. Check with central office on number of teachers allocated for next year.	12/15	12/20	1 week	Based upon pro- jected enrollment.
×	F. Determine courses to be offered, length of each (9-18-36 wks), length of school day, class periods (50-55 min.), extended classes (2-3 pds).	11/15	12/20	2 Keeks	A continuous pro- cess during phase I.
	G. Estimate number of students at each grade level.	12/15	12/20	1 week	

APPENDIX B

Page 2 of 9	SPECIAL REMARKS	Determine time, steps, responsi- bilities.	A review of pre- vious materials is in order.		To be done by tea- chers. Use a standard format for all.	. Use a secretary.
LING	TOTAL TIME TO COMPLETE	1 veek	1 week	3 weeks	3 weeks	2 weeks
SCHEDUI	END DATE	12/20	12/20	1/15	1/15	1/30
STUDENT	BEGIN DATE	12/15	12/15	12/20	12/20	1/15
SEQUENTIAL TIME TAPLE FOR	ACTIVITY	H. Develop a plán for scheduiing late enrollees, new students, absentees.	 I. Decide what kinds of enrollment materials you need or with to use (course descriptions, course listings, enrollment cards, etc.) 	A. Determine who is to write or review final course descriptions and as- nt sign this task to them.	 B. Construct course guides for teachers and counselors⁶ use in advisit g stu- dents. Should include list of cour- ses, length of course, general guide- lines on who should take each course (pre-req), and a list of course ob- jectives and/or course outline. 	C. Prepare stencils and duplicate these materials.
	PHASE	1		2 Complete enrollmen		

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SPECIAL REMARKS			Do through class- rooms, counselors, homerooms, assemb- lies.	Do through class- rooms, counselors, homeroom meetings, meetings with parents.	Do as a part of 3B
TOTAL TIME TO COMPLETE	2 We cks	1 week	1 veek	4 weeks	
END DATE	1/30	1/9	2/7	2/28	2/28
BEGIN ACTIVITY DATE	truct and duplicate enrollment bul- ns for distribution to all stu- s. Bulletin will contain course es, course numbers, prerequisites, in of course (9-18-36 wks, 2-3 , graduation requirements, enroll- procedures. Tentetive considera- of potential conflicts. 1/15	gn and duplicate the enrollment which students will use to re- their course requests. 1/2	ribute enrollment information materials to teachers and stu- 2/1	st and advise students re the ing out and completion of their illment cards. Each student must enough courses to make a com- e schedule with alternatives. many to be requested should be idered. 2/1	lest parental signature on the 2/1
TRASE	2. 9. 9. 9. 9. 9. 9. 9. 9. 9. 9. 9. 9. 9.	E. De E. Cert	3 A. Dis Complete and student den requests	\$\$ \$\$ \$\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	ی د . هی

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Page <u>'4.</u> of <u>9</u>	SPECIAL REMARKS	This will be a continuous pro- continuous pro- cess beginning 2/1 until enrollment deadline.	Can be done by stu- dents, counselors, or secretaries with checking.					
ING	TOTAL TIME TO COMPLETE	5 weeks	1 veek	1 day		1 veek	. 1 week	1 week
SCHEDUL	END DATE	. 3/7	3/15	3/15		3/27	3/27	3/27
STUDENT	BEGIN	2/1	3/8	3/15		3/20	3/20	3/20
SEQUENTIAL TIME TABLE FOR). Require counselor approval or all en- rollment cards. Counselor to check for required courses, pre-reqs, elf- gibility, correct number of courses.	 Prepare "enrollment information for data processing: (1) Record cours: requests on scanner cheets supplied by data processing. (2) Sort or ar- range materials as requested by data processing 	e. Send scanner sheets to data pro- cessing.	A. Review the tallies for each course offered.	8. Check for errors in student requests as reported by data processing: (1) boys in girls p.e. or visa versa (2) sophs in sr level courses (3) too	C. Correct errors detected.	D. Make preliminary check of staff to see if present staff is certified to teach courses and sections needed. Survey needs.
		Á		, P4	4 A Receive and malvze	Course tailites, requests, etc.	с	, А , , ,

TEXCE Construct BEGIN DATE DED DUTL THE DATE DUTL THE SECIAL REMARKS 5 A. Delete from program those courses which few student, chose (15 or less). 3/20 4/1 1.5 weeks STEAL REMARKS 7 B. Determine number of sections needed schedule. 3/20 4/1 1.5 weeks 7 Study conflict matrix to determine consert and sections needed. 3/20 4/1 1.5 weeks 7 Study conflict matrix to determine contest in master schedule at the fewert number of conflicts are contest in master schedule at the fewert number of conflicts are conserted. 3/20 4/1 1.5 weeks 0. Identify and list those courses that the fewert number of conflicts are conserted. 3/20 4/1 1.5 weeks 1 1.5 weeks 3/20 4/1 1.5 weeks 1							
 5 A. Delete from program those courses 5 A. Delete from program those (15 or less). 3/20 4/1 1.5 weeks Construct B. Determine number of sections needed 3/20 4/1 1.5 weeks for each course retatined. C. Study conflict matrix to determine bet placement or arrangement of contribute sections are 3/20 4/1 1.5 weeks C. Study conflict matrix to determine anyon of conflicts are schedule so that the fewest number of conflicts are 3/20 4/1 1.5 weeks D. Identify and list those courses that 3/20 4/1 1.5 weeks conflict. D. Identify and list those courses that 3/20 4/1 1.5 weeks conflict. E. Identify those students whose course are are available to that conflicts or there 3/20 4/1 1.5 weeks conflict. F. Meenet are contrast are contrast and a state that a state and course are available to the course are constant. A. A. D. Identify and list those courses that a state are constant. D. Identify and a state that a state are available to the course are available to the course are available to the course are available to the available to the most appropriate time of day. A. D. A. D. D. A. D. A. D. D. A. D. A. D. A. D. A. D.	BEASE	o ACTIVITY		BEGIN DATE	END DATE	TOTAL TIME TO COMPLETE	SPECIAL REMARKS
Water B. Determine number of soctions needed for each course retained. 3/20 4/1 1.5 weeks eveloped to arrange.ent of best placement or arrange.ent of courses in master schedule so that the fewest number of conflicts are correst in master schedule so that the fewest number of conflicts are correst. 3/20 4/1 1.5 weeks D. Identify and list those courses that conflict. 3/20 4/1 1.5 weeks F. Identify those students whose course correst in the fewest course courses were deleted. 3/20 4/1 1.5 weeks F. Necheck staff certification ritor to making class/course assignments. 3/20 4/1 1.5 weeks F. Necheck staff certification ritor to making class/course assignments. 3/20 4/1 1.5 weeks F. Necheck staff certification ritor to making class/course assignments. 3/20 4/1 1.5 weeks F. Necheck staff certification ritor to maker schedule, exercising care to balance class loads, teacher to balance state schedule day. 3/20 4/1 1.5 weeks B. Place ourses, section numbers, room 3/20 4/6 2 weeks 1.5	· S Construct	A. Delete from program those cour which few student chose (15 or	ses : less).	3/20	1/7	1.5 weeks	
 C. Study conflict matrix to determine best placement of conflicts are best in master schedule so that the fewest number of conflicts are concess in master schedule so that the fewest number of conflicts are 3/20 4/1 1.5 weeks constrated. D. Identify those students whose courses that 3/20 4/1 1.5 weeks conflict. E. Identify those students whose course that 3/20 4/1 1.5 weeks courses were deleted. F. Recheck staff certification prior to making class/course assignments. 0 3/20 4/1 1.5 weeks courses were deleted. G. Assign teachers to classes listed in master schedule, exercising care to haster prepertation prior to assign teachers to classes listed in the most appropriate time of day. 3/20 4/6 2 weeks H. Place ourses, section numbers, room 3/20 4/6 2 weeks 	your master schedule	8. Determine number of sections 1 for each course retained.	heeded	3/20	4/1	1.5 weeks	
D. Identify and list those courses that conflict. 3/20 4/1 1.5 weeks E. Identify those students whose course requests include conflicts, cr where courses were deleted. 3/27 4/6 2 weeks F. Recheck staff certification prior to making class/course assignments. 3/20 4/1. 1.5 weeks G. Assign teachers to classes listed in master schedule, exercising care to balance class loads, teacher creations, and see that special tea- chers and classes are scheduled at the most appropriate time of day. 3/20 4/6 2 weeks B. Place courses, section numbers, room numbers on master schedule format. 3/20 4/6 2 weeks		C. Study conflict matrix to deter best placement or arrangement courses in master schedule so the fewest number of conflicts created.	afne of that are	3/20	4/1	1.5 weeks	
 E. Identify those students whose course requests include conflicts, cr where courses were deleted. 3/27 4/6 2 weeks F. Recheck staff certification prior to making class/course assignments. 0 3/20 4/1. 1.5 weeks G. Assign teachers to classes listed in master schedule, exercising care to balance class loads, teacher preparate to balance class loads, teacher preparate the most appropriate time of day. 3/20 4/6 2 weeks H. Place courses, section numbers, room 3/20 4/6 2 weeks 		D. Identify and list those course conflict.	s that	3/20	4/1	1.5 weeks	
 Recheck staff certification prior to meking class/course assignments. ⁰ 3/20 4/1. 1.5 weeks .G. Assign teachers to classes listed in master schedule, exercising care to balance class loads, teacher preparate to balance class loads, teacher preparate to day. 3/20 4/6 2 weeks E. Place courses, section numbers, room E. Place courses, section format. 3/20 4/6 2 weeks 		E. Identify those students whose requests include conflicts, c) courses were deleted.	course t where	3/27	4/6	2 weeks	
 .G. Assign teachers to classes listed in master schedule, exercising care to balance class loads, teacher preparations, and see that special tearing at the most appropriate time of day. 3/20 4/6 2 weeks H. Place courses, section numbers, room 1/20 4/6 2 weeks 		F. Recheck staff certification pumerimaking class/course assignment	rior to	3/20	.4/1	1.5 weeks	
E. Place courses, section numbers, room		.G. Assign teachers to classes li master schedule, exercising c balance class loads, teacher rations, and see that special chers and classes are schedul at the most appropriate time	sted in tre to prepa- tea- ed sf day.	3/20	4/6	2 weeks	
	•	H. Place courses, section number numbers on master schedule for	s, room ruat.	3/20	4/6	2 weeks	

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SPECIAL REMA								
TOTAL TIME TO COMPLETE	1.5 weeks	1.5 veeks	1 week	1 week	1 week	1 week		1 week
END DATE	4/6	4/6	4/5	4/6	4/6	4/6	4/7	4/16
BEGIN DATE	3/27	3/27	4/1	4/1	4/1	1/ 7	4/7	4/10
	. Check room assignments for errors and/or duplications	. Check to make sure there are emough classes to handle student body (mourly totals).	. Review the planned master schedule with a management group in the school in an effort to identify possible- errors or alternative configurations.	. Code master schedule forms supplied by the data processing center.	. Establish max number of seats per class/section in master schedule.). Reschedule those students whose pro- grams contain a conflict or where a course was deleted.	1. Tend to computer.	A. Review student reject listing taking note of reasons for rejection; (1) co flicts (2) all courses full (all sec- tions of any one course a student may have requested) (3) errors made in phase 6.
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EASE	ACTIVITY	BECLI	END DATE	TOTAL TIME TO CONPLETE	SPECIAL REMARKS
۲	3. Review master schedule along with the number of rejects (and the reasons for rejection) to see if changes in the master schedule might resolve some of these. Do not make bigger problems.	4/10	4/15	1 week	
	C. Recheck teacher assign ents, room assignments, class size, for errors, duplications, inequalities, etc.	4/10	91/7	1 week	
•	D. Take note of number of openings in each course and each section.	4/10	4/16	1 week	
	A. After completing phase 7 you may choose to revise your master schedule by adding additional sections, rear- ranging some of the sections, in- creasing class size. You may be able to resolve some conflicts, rejects and and class overloads.	4/10	4/16		Exercise care! To may create more problems than you solve.
9 Mule	A. Resolve conflicts/rejects by switching to alternate course selections.	4/10	4/16	1 week	
	B. Increase class size where necessary.	4/10	4/16	1 week	
	C Cend to commutet.	•			- -

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PHASE		ACTIVITY	BECIN	DATE	TOTAL TIME TO COMPLETE	SPECIAL	REMAR
IO	.	keview reject list.					
nalyze	<u>м</u>	Theck for any problems that may have cesulted from change in master schedule.					
	ຮ້	Theck for classes/sections which are closed.	4/21	1 4/28	1 week		
1	A.	kepeat phase #5.					
	ส์	Lo resolve rejects you may need to call the students insso that they asy choose a different course.	41				
	; ;	Send to computer.	4/21	4/28	1 week		•
27. 27.	4	Review data from final run.	5/3	5/8	1 week		
	H H	iand schedule any rejects.	5/3	5/8	1 week		• • •
		Correct class sizes on master sche- iule so that you will be ready for scheduling of new students in August and resched of students who failed courses.	5/3	5/8	1 veek		
Ţ	4	Determine staff replacements and/or reassignments.	Mary	Aug	4 months		

ASE ACTIV	IIT muer school credits dents. for enrolling new stu- st: st: stuata processing center student scuedules will when teacher roster , and sufficient forms , enrollees. phase 1 and prepare to	DATE 8/1 8/1	DATE 8/10	1 wek	SPECIAL	REMARKS
 3 C. Reschedule sum earned by stuck earned by stuck dents in Augus dents in Augus free available, will be ready, to handle new to handle new propriate adm propriate adm at this point 	mmer school credits dents. for enrolling new stu- st. lata processing center lata processing center student scuedules will when teacher roster , and sufficient forms , enrollees. phase 1 and prepare to	8/1 8/1	8/10	, Ke r		
 D. Prepare plans dents in Augus dents in Augus E. Obtain from da the date when be available, will be ready to handle new to handle new thanks and bu propriate adm at this point 	for enrolling new stu- st: lata processing center student scuedules will when teacher roster , and sufficient forms , enrollees. phase 1 and prepare to	5/1 8/1				
 E. Obtain from da the date when be available, will be ready to handle new to back to i repeat. (Wote thanks and bu propriate adm at this point 	lata processing center student schedules will when teacher roster , and sufficient forms enrollees. phase 1 and prepare to	8/1				
4 A. Loop back to I repeat. (Note thanks and bur propriate adm at this point	phase 1 and prepare to					
	: offering of special mning of incense is ap- ninistrative behavior : in time.)					